



## Announcement

### NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING

### SALUTICA BERHAD ("SALUTICA" OR THE "COMPANY") PRIVATE PLACEMENT OF UP TO 10% OF THE TOTAL NUMBER OF ISSUED SHARES OF SALUTICA PURSUANT TO SECTIONS 75 AND 76 OF THE COMPANIES ACT 2016 ("ACT") ("PRIVATE PLACEMENT")

*We refer to the previous announcements dated 27 January 2025, 3 February 2025, 5 February 2025, 7 February 2025, 6 June 2025, 11 July 2025 and 18 July 2025 in relation to the Private Placement. Unless otherwise defined, the definitions set out in the previous announcements shall apply herein.*

On behalf of the Board, UOBKH wishes to announce that the Company, had on 2 September 2025, received a Subscription Notice from Macquarie for the subscription of 17,500,000 Placement Shares at a subscription price of RM0.1640. The subscription price of RM0.1640 represents a discount of approximately 9.89% to the VWAP of Salutica Shares during the 5 consecutive trading days up to and including 29 August 2025 of RM0.1820.

**This announcement is dated 2 September 2025.**